## Richard Kosick & Co. **Principal Residence and Moving Expenses**

	Timelpai Residence (		
PRINCIPAL RESIDENCE DESIGNATION	DN	MOVING EXPENSES	
Do you own more than 1		Old address	
real estate property?	☐ No ☐ If yes, complete below	City, province	
Have you sold/gifted/transferred		Postal code	
a real estate property before?	☐ No ☐ If yes, complete below		
Have you sold/gifted/transferred	yes, complete selen	New address	
_	□ No □ If you complete heley		
a real estate property in 2016?	☐ No ☐ If yes, complete below	City, province	
		Postal code	
Property 1: Address			
City, province		Employer, school address	
Postal code		City, province	
Percent of ownership		Postal code	
Seller Statement of Adjustments	Given Missing Owned	Date of move	
If above is missing:		Date started job, business, or study	
Year sold (e.g. 2014)		Number of household	
Proceeds	Unknown Yes, \$	Reimbursement, allowance <sup>1</sup>	
rioceeds		Reinibursement, anowance	
Puwer Statement of Adjustments	Given Missing	Evnances	Bring bills or receipts
Buyer Statement of Adjustments		Expenses	Bring bins of receipts
If above is missing:		Transportation, storage costs	
Year bought (e.g. 1972)		Packing	
Original cost: if bought after 1971	Unknown Yes, \$	Hauling, movers	
Value: if owned prior 1971	Unknown Yes, \$	In-transit storage	
		Insurance	
Other Tax Considerations:			
Elected for 1994 capital gains?	Yes No Unsure	Travel expenses	
Elected as principal residence?	Yes No Unsure	Meals	
Years resided (e.g. 1972-2007)		Accommodation	
Years rented (e.g. 2007-2014)			
,		Temporary living expenses <sup>2</sup>	
Property 2: Address		Cost of cancelling old home lease	
City, province		cost of carteening old floring lease	
		Incidental costs	
Postal code		Incidental costs	
Percent of ownership		Changing address on legal docs	
		Replacing driving licences	
Seller Statement of Adjustments	Given Missing Owned	Utility hook-ups, disconnections	
If above is missing:			
Year sold (e.g. 2014)		Cost to maintain vacant home	
Proceeds	Unknown Yes, \$	Interest	
		Property taxes	
<b>Buyer Statement of Adjustments</b>	Given Missing	Insurance premiums	
If above is missing:		Heating & utilities	
Year bought (e.g. 1972)			
Original cost: if bought after 1971	Unknown Yes, \$	Cost of selling old home	
Value: if owned prior 1971	Unknown Yes, \$	Real estate commission	
value. II owned phor 13/1		Notary or legal fees	
Other tay considerations:			
Other tax considerations:		Advertising	
Elected for 1994 capital gains?	☐ Yes ☐ No ☐ Unsure	Mortgage penalty	
Elected as principal residence?	Yes No Unsure	Other	
Years resided (e.g. 1972-2007)		2	
Years rented (e.g. 2007-2014)		Cost of buying new home <sup>3</sup>	
		Legal or notary fees	
		Taxes paid on title transfer <sup>4</sup>	

<sup>1</sup> For moving from employer
2 Max 15 days
3 Eligible if you or your spouse sold old home because of your move.

Excluding GST